Triocean Industrial Corporation Co., Ltd.

2026 Annual General Meeting

I. Time and Date：10:00 a.m., May 26, 2026 (Tuesday)

II. Form of Shareholders' Meeting：Physical

Location：YULE Hall, 6F, No. 153, Sec. 1, Xuesheng Road, Dashu District, Kaohsiung City (E-DA ROYAL HOTEL)

III. The agenda for the Meeting is as follows：

1. Report Items
   (1) The Company's 2025 business report.
   (2) The Audit Committee's 2025 review report.
   (3) Report on the Company's distribution for 2025 remuneration to employees and directors.
   (4) Amendments to the "Code of Ethical Corporate Management."
   (5) Amendments to the "Procedures for Ethical Corporate Management and Conduct Guidelines."
   (6) Report on the issuance of the Company's second issuance of domestic secured convertible bonds.
   (7) Report on the Company's third issuance of domestic unsecured convertible bonds.
2. Proposed Resolutions
   (1) Ratification of the Company's 2025 business report and financial statements.
   (2) Ratification of the motion for the Company's 2025 statement of earnings distribution.
3. Election Matters
   (1) The Company's full election for its 23rd Board of Directors, comprising seven directors (including four independent directors).
4. Other matters
   (1) Approved the motion for removal of the non-competition restriction on the Company's new directors.
5. Extraordinary Motion

IV. The major items of the proposal for distribution of 2025 profits adopted are as follows:

1. Cash dividend of NT$6 per common share.

V. 1. The number of directors to be elected at the shareholders' meeting: 7 directors (including 4 independent directors)

2. Director Candidates : Hong-Ting Co., Ltd. Representative: Chiang Yu-Lien;
Dai Wan Shiung Ching Co., Ltd. Representative: Hung Kuo-Chin;
Dai Wan Shiung Ching Co., Ltd. Representative: Su Cheng-Hui.
Independent Director Candidates: Huang Hao-Chen; Huang Lung-Sheng;
Wang Chien-Chih; Huang Chung-Fa.

3. For other relevant information relating to the candidates, please refer to the website (http://mops.twse.com.tw)

VI. Pursuant to Article 172 of the Company Act, the Company shall disclose the main content on the Taiwan Stock Exchange Market Observation Post System (https://mops.twse.com.tw).

VII. Please refer to the "Notice of Attendance" and the "Proxy Statement", and sign or apply your seal to the "Notice of Attendance" if you plan to attend the Meeting in person on the Meeting date (Do NOT return this by mail). Members/shareholders may appoint a proxy to attend the Meeting on his or her behalf by signing or applying their seal to this "Proxy Statement". Please send out such signed or sealed "Proxy Statement" to the Company's stock agency, the Transfer Agency Department of KGI Securities Co., Ltd., five (5) days prior to the Meeting date to allow the stock agency to deliver the "Attendance Card" to your proxy.

VIII. Shareholders may exercise their voting rights electronically at this Annual General Meeting. The exercise period:2026/04/25-2026/05/23. Please access the "Shareholder e-Voting" website of Taiwan Depository and Clearing Corporation and follow the relevant instructions. 〔Website: https://www.stockvote.com.tw〕

IX. The proxies shall be tallied and verified by the Transfer Agency Department of KGI Securities Co., Ltd.,